



## STOCK TRANSFER FORM

4207 SE Woodstock Blvd #271 Portland, OR 97206 | 503-295-1230 |  
info@chessforsuccess.org | www.chessforsuccess.org

### FOUNDERS

Frank & Gerda Eiseman  
Phillip M. Margolin  
Richard Roy

### EXECUTIVE COMMITTEE

#### President

Erin Adams  
*HIS Innovations Group*

#### Vice-President

Gwen Thompson  
*Portland Housing  
Bureau*

#### Secretary

Barb Fisher  
*Fisher Bookkeeping*

#### Treasurer

Smita Wacker  
*The Standard*

### BOARD DIRECTORS

Charlie Engelberg  
*Retired CFO*

Fletcher Ray  
*Wishcamper Development*

Ryan Richardson  
*Buckley Law*

Martin Ashley  
*Retired Ashley Law Firm*

### EXECUTIVE DIRECTOR

Eric Polgar, MBA

### Step I: Please accept the following investment in Chess for Success.

Number of Shares: \_\_\_\_\_

Name of Stock/Securities: \_\_\_\_\_

#### I will advise my broker to contact:

US Bank 503.944.4062  
DTC Number: 0280  
Account Name: Chess for Success (Tax ID: 93-1208405)  
Account Number: 10940583

### Step II. Acknowledgement (For recognition in donor lists.)

Name(s): \_\_\_\_\_

- Anonymouse  
 In honor of OR In memory of (Name[s]):

\_\_\_\_\_  
Please provide the contact information for the honoree/family. Name(s) and Address

### Step III. Contact Information (For tax purposes.)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

I have included Chess for Success in my will or estate plan. Thank you!